**Florida Electric Cooperatives Association**

**Wednesday, September 20**

**2017 Finance & Accounting/Human Resource Conference**

**JOINT SESSION**

**AGENDA**

10:00a – 10:45a.m. **O.T. Gagnon III (Ollie), CPP, CISSP, PSP**

Protective Security Advisor – West Florida District

            U.S. Department of Homeland Security

Office of Infrastructure Protection

**Topic:  Cyber & Physical Security Resources**

10:45a – 10:55a Break

10:55a.m. – Noon **FEMA, Region IV** Atlanta, Georgia

12:00p.m. – 1:00p.m. Lunch on your own

1:00p.m. – 5:00p.m. **FEMA, The Procurement Disaster Assistance Team**

 Washington, D.C.

*Procurement Under FEMA Awards: Requirements for Recipients and Subrecipients When Procuring Services and Supplies with Funding under Stafford Act Grant Programs.*

5:00p.m. Adjourn

**Thursday, September 21**

**FINANCE & ACCOUNTING BREAKOUT**

**AGENDA**

7:00a.m. – 8:00a.m. Breakfast Buffet in the Cove – **Sponsored by CoBank**

8:00a.m – 8:15a.m. Welcome and Introductions

8:15a.m. – 9:00a.m. **Michael D. Clayton**, President
Byrne & Clayton Consulting, LLC

 **Chris Zamora,** President, Zamora & Assoc.

 **Robert Butterbaugh,** President, Butterbaugh Tax Solutions Group

 Topic: Property Tax Savings – Software on Smart Meters

9:00a.m. – 10:00a.m. **RUS – Diana Alger,** Chief, Technical Accounting & Auditing Staff

Topic: What will RUS look like under the new administration?

10:00a.m. - 10:15a.m. **Break**

10:15a.m. – 11:15a.m. **Gary Header & Ryan Tucker**

 Purvis & Gray

 Topic: IT Audits

11:15 – Noon **Sarah Tyree**

CoBank

 Topic: Political and Economic Update

12:00p.m. – 1:00p.m. **Lunch and Raffle**- in the Cove- presentation in the meeting room – **Sponsored by Regions Bank**

 **Richard F. Moody, Chief Economist**

 **Regions Bank**

 Topic: Florida’s Economic Outlook

1:00p.m. – 2:00p.m. **Marlin Nichols/Cal Brantley**

 Nichols, Cauley

 Topic: The top 10 co-op fraud schemes

2:00p.m. – 3:00p.m. **Connie Bolz**

 NISC

 Topic: Paperless Office Trends

3:00p.m. – 3:15p.m. **Break**

3:15p.m. – 4:15 p.m. **Jan Ahlen**

NRECA

Topic: Distributed Generation Rate Design and Manual

4:15p.m. – 4:30p.m. **Brian Grogan**

 Federated

4:30 – 5:15 p.m. **Roundtable Discussion**

 Capital Credits- How do you calculate excess revenues?

 **Co-op attendees only, closed to sponsors/speakers**

5:15p.m. Adjourn

6:00p.m. – 7:00p.m. **Reception at the Brown Boxer**

**Thursday, September 21**

**HUMAN RESOURCE BREAKOUT**

**AGENDA**

8:00a.m. – 9:00a.m. Breakfast Buffet in the Cove – **Sponsored by CoBank**

9:00a.m. – 9:15a.m. Welcome and Introductions

9:15a.m. – 10:15a.m. **Robert G. Riegel, Jr**., **Shareholder**
Buchanan Ingersoll &Rooney PC

 **Topic: HR Audits**

10:15a.m. – 10:30a.m. **Break**

10:30a.m. – 12:00p.m. **Bert Brannen, Regional Managing Partner**

 Fisher & Phillips LLC

 **Topic: Employment and Labor Law Update**

12:00p.m. – 1:30p.m. Lunch on your Own

1:30p.m. – 2:00p.m. **Brian Grogan**

 **Federated Insurance Update**

2:00p.m. –3:00p.m. **Jeremy Hertz**

 Alltrust

 **Topic: The Affordable (American) Care Act under the new Administration**

3:00p.m.- 3:15p.m. **Break**

3:15p.m.- 5:15p.m. **O.T. Gagnon III (Ollie), CPP, CISSP, PSP**

Protective Security Advisor – West Florida District

 U.S. Department of Homeland Security

 Office of Infrastructure Protection

 **Topic: Active Shooter Preparedness Workshop**

5:15p.m. Adjourn

6:00p.m. – 7:00p.m. **Reception at the Brown Boxer**

**Friday, September 22**

**FINANCE & ACCOUNTING/HUMAN RESOURCES**

**JOINT SESSION**

**AGENDA**

7:30a.m. – 8:30a.m. Breakfast – **Sponsored by CFC**

 **At Caretta’s Restaurant**

8:30a.m. – 9:30a.m. **RB Sloan and Nichole Eshbaugh**

 SEDC

 Visual Discovery in Analytics …Your Data in Action

9:30a.m. – 10:00a.m. **Lisa Johnson, CEO**

 Seminole Electric Cooperative, Inc.

 **Topic: G&T update and Seminole’s Community Solar Project**

10:00a.m. – 10:30a.m. **Mike Bjorklund, General Manager**

 Florida Electric Cooperatives Association, Inc.

 **Topic: Introduction and future outlook at FECA, state legislative update**

10:30a.m. – 10:45a.m. **Break**

10:45a.m. – 11:30a.m. **Dan Sharpe and Jason Feider**

 NRECA

 **Topic: Benefits Update**

11:30a.m. **Roundtable Discussion**